

Form B6G
(10/05)

In re **Vincent J. Smith,
Sheila M. Smith**

Case No. _____

Debtors

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

**Mercedes-Benz Credit
POB 685
Roanoke, TX 76262**

auto lease for 2003 Mercedes-Benz

Form B6H
(10/05)

In re **Vincent J. Smith,
Sheila M. Smith**

Case No. _____

Debtors

SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Allied Financial Holdings, LLC 1200 Broadcasting Road Suite 102 Wyomissing, PA 19610	Carlino Development Group 825 Berkshire Boulevard Suite 203 Wyomissing, PA 19610
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	Aegis Security Insurance Company 2407 Park Drive Suite 200 Harrisburg, PA 17110
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	All Participating Reinsurers Capital Bonding Bail Bond Program c/o Guy Carpenter & Company LTD 33 Aldgate High Street London EC3N 1AQ
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	All Participating Reinsurers Capital Bonding Bail Bond Program c/o Guy Carpenter & Company Inc. of PA Two Logan Square Philadelphia, PA 19103
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	All Participating Reinsurers Capital Bonding Bail Bond Program c/o Holborn Corporation Wall Street Plaza, 88 Pine Street New York, NY 10005
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	All Participating Reinsurers Capital Bonding Bail Bond Program c/o Maiden Lane Intermediaries, Inc. 600 West Germantown Pike, Ste. 270 Plymouth Meeting, PA 19462
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	All Participating Reinsurers Capital Bonding Bail Bond Program c/o MRM Hancock, Ltd Worship Mews, 91a Worship Street London EC2A 2BW
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	Allegheny Casualty Company International Fidelity Insurance Co One Newark Center, 20th Floor Newark, NJ 07102
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	Better Deal Bail Bonds 1205 East Grand Street Elizabeth, NJ 07201

In re **Vincent J. Smith,
Sheila M. Smith**

Case No. _____

Debtors
SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	Ciardi Maschmeyer & Karalis PC 1900 Spruce Street Philadelphia, PA 19103
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	Connecticut Indemnity Company 9 Farm Spring Road Farmington, CT
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	Douglas / Frontier LLC Carlsbad Airport Plaza 5963 La Place Court Carlsbad, CA 92008
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	Harco National Insurance Company IAT Reinsurance Group Acceptance Indemnity Company 2850 West Gulf Road Rolling Meadows, IL 60008
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	Highlands Ins Co in Receivership c/o Riker Danzig Headquarters Plaza One Speedwell Avenue Morristown, NJ 07962-1981
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	Jones Day Law Offices 555 California Street 26th Floor San Francisco, CA 94104
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	Legion Ins Co in Liquidation One Logan Square Suite 1400 Philadelphia, PA 19103
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	NJ Dept Banking & Finance c/o OSI Collection Services, Inc. POB 3030 Edison, NJ 08818-3030
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	Ohio Indemnity Company 250 East Broad Street Tenth Floor Columbus, OH 43220
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	Samara Bail Bonds 799 Main Street Paterson, NJ 07503
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	Sirius America Insurance Company 375 Park Avenue Suite 2107 New York, NY 10152

In re **Vincent J. Smith,
Sheila M. Smith**

Case No. _____

Debtors
SCHEDULE H. CODEBTORS
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	Stevens & Lee 111 North Sixth Street Reading, PA 19601
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	Wilentz Goldman & Spitzer 90 Woodbridge Center Drive Suite 900, Box 10 Woodbridge, NJ 07095-0958
Capital Bonding Corporation 525 Penn Street Reading, PA 19601	Moscarino & Connolly LLP 1100 Glendon Avenue 14th Floor Los Angeles, CA 90024-3503
City-Mart Stores, LLC 1200 Broadcasting Road Suite 102 Wyomissing, PA 19610	Clover Farms 3300 Pottsville Pike Reading, PA 19611
City-Mart Stores, LLC 1200 Broadcasting Road Suite 102 Wyomissing, PA 19610	Diaz Food 5501 Fulton Industrial Boulevard SW Atlanta, GA 30336
City-Mart Stores, LLC 1200 Broadcasting Road Suite 102 Wyomissing, PA 19610	Goya Foods 100 Seaview Drive Secaucus, NJ 07096-0592
City-Mart Stores, LLC 1200 Broadcasting Road Suite 102 Wyomissing, PA 19610	Sysco Food Services of Central PA 3905 Corey Road Harrisburg, PA 17105
City-Mart Stores, LLC 1200 Broadcasting Road Suite 102 Wyomissing, PA 19610	Triangle Refrigeration Company 3200 Oregon Pike Leola, PA 17540

Form B61
(10/05)In re **Vincent J. Smith**
Sheila M. Smith

Debtor(s)

Case No. _____

SCHEDULE I. CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by a married debtor in a chapter 7, 11, 12, or 13 case whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child.

Debtor's Marital Status:	DEPENDENTS OF DEBTOR AND SPOUSE	
Married	RELATIONSHIP: Daughter	AGE: 14
Employment:	DEBTOR	SPOUSE
Occupation		Housewife
Name of Employer		
How long employed		
Address of Employer		

INCOME: (Estimate of average monthly income)

1. Current monthly gross wages, salary, and commissions (Prorate if not paid monthly.)

	DEBTOR	SPOUSE
	\$ 41,666.00	\$ 0.00

2. Estimate monthly overtime

	\$ 0.00	\$ 0.00
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3. SUBTOTAL

\$ 41,666.00	\$ 0.00
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4. LESS PAYROLL DEDUCTIONS

a. Payroll taxes and social security

\$ 0.00	\$ 0.00
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b. Insurance

\$ 0.00	\$ 0.00
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c. Union dues

\$ 0.00	\$ 0.00
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d. Other (Specify): _____

\$ 0.00	\$ 0.00
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\$ 0.00	\$ 0.00
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5. SUBTOTAL OF PAYROLL DEDUCTIONS

\$ 0.00	\$ 0.00
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6. TOTAL NET MONTHLY TAKE HOME PAY

\$ 41,666.00	\$ 0.00
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7. Regular income from operation of business or profession or farm. (Attach detailed statement)

\$ 0.00	\$ 0.00
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8. Income from real property

\$ 0.00	\$ 0.00
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9. Interest and dividends

\$ 0.00	\$ 0.00
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10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above.

\$ 0.00	\$ 0.00
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11. Social security or other government assistance

(Specify): _____

\$ 0.00	\$ 0.00
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\$ 0.00	\$ 0.00
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12. Pension or retirement income

\$ 0.00	\$ 0.00
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13. Other monthly income

(Specify): _____

\$ 0.00	\$ 0.00
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\$ 0.00	\$ 0.00
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14. SUBTOTAL OF LINES 7 THROUGH 13

\$ 0.00	\$ 0.00
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15. TOTAL MONTHLY INCOME (Add amounts shown on lines 6 and 14)

\$ 41,666.00	\$ 0.00
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16. TOTAL COMBINED MONTHLY INCOME: \$ **41,666.00**

(Report also on Summary of Schedules)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

Form B6J
(10/05)In re **Vincent J. Smith**
Sheila M. Smith

Debtor(s)

Case No. **05-29261****SCHEDULE J. CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)**

Complete this schedule by estimating the average monthly expenses of the debtor and the debtor's family. Pro rate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)		\$	8,047.00
a. Are real estate taxes included?	Yes <u>X</u>	No <u> </u>	
b. Is property insurance included?	Yes <u> </u>	No <u>X</u>	
2. Utilities:		\$	500.00
a. Electricity and heating fuel		\$	60.00
b. Water and sewer		\$	250.00
c. Telephone		\$	90.00
d. Other <u>Cable television</u>		\$	500.00
3. Home maintenance (repairs and upkeep)		\$	1,000.00
4. Food		\$	200.00
5. Clothing		\$	350.00
6. Laundry and dry cleaning		\$	300.00
7. Medical and dental expenses		\$	400.00
8. Transportation (not including car payments)		\$	100.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.		\$	0.00
10. Charitable contributions		\$	200.00
11. Insurance (not deducted from wages or included in home mortgage payments)		\$	0.00
a. Homeowner's or renter's		\$	0.00
b. Life		\$	0.00
c. Health		\$	750.00
d. Auto		\$	0.00
e. Other <u> </u>		\$	10,416.00
12. Taxes (not deducted from wages or included in home mortgage payments)		\$	
(Specify) <u>estimated income taxes (\$41,666 x .25)</u>		\$	
13. Installment payments: (In chapter 11, 12 and 13 cases, do not list payments to be included in the plan.)		\$	
a. Auto		\$	2,000.00
b. Other <u>Harleysville - mortgage residence</u>		\$	2,000.00
c. Other <u> </u>		\$	0.00
d. Other <u> </u>		\$	0.00
14. Alimony, maintenance, and support paid to others		\$	0.00
15. Payments for support of additional dependents not living at your home		\$	0.00
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)		\$	0.00
17. Other <u>education expense for minor child</u>		\$	1,700.00
Other <u> </u>		\$	0.00
18. TOTAL MONTHLY EXPENSES (Report also on Summary of Schedules)		\$	28,863.00
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:			
20. STATEMENT OF MONTHLY NET INCOME			
a. Total monthly income from Line 16 of Schedule I		\$	41,666.00
b. Total monthly expenses from Line 18 above		\$	28,863.00
c. Monthly net income (a. minus b.)		\$	12,803.00

Official Form 6-Decl.
(10/05)

**United States Bankruptcy Court
Eastern District of Pennsylvania**

In re **Vincent J. Smith
Sheila M. Smith**

Debtor(s)

Case No.
Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 33 sheets [total shown on summary page plus 2], and that they are true and correct to the best of my knowledge, information, and belief.

Date 1/6/05

Signature

Vincent J. Smith
Debtor

Date 1-6-05

Signature

Sheila M. Smith
Joint Debtor

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

Official Form 7
(10/05)

**United States Bankruptcy Court
Eastern District of Pennsylvania**

In re **Vincent J. Smith
Sheila M. Smith**

Debtor(s)

Case No.
Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None
☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$500,000.00	2005 employment with Allied Financial Holdings, LLC
\$179,540.00	2004 employment with Capital Bonding Corporation
\$1,117,052.00	2003 employment with Capital Bonding Corporation

2. Income other than from employment or operation of business

None ☒ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
American Express PO Box 7825 Fort Lauderdale, FL 33329	9/7/05, 9/14/05, 11/1/05	\$12,110.43	\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Tiffany Smith 307 Peters Way Wyomissing, PA 19610 Daughter	9/3/05	\$1,000.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
IAT Reinsurance Company, Ltd., et al. v. Vincent J. Smith, et al. No. 04-CVS-14134	Confession of judgment	General Court of Justice, Superior Court Division, Wake County, North Carolina	pending

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
IAT Reinsurance Company, Ltd., et al. v. Vincent J. Smith, et al. No. 05-02699	Confession of judgment	Court of Common Pleas, Montgomery County, Pennsylvania	pending
Sirius America Insurance Company v. Vincent J. Smith No. 04-16324	note	Court of Common Pleas, Berks County, Pennsylvania	pending
Harco National Insurance Company, et al. v. Vincent J. Smith, et al. No. 05-12094	mortgage foreclosure	Court of Common Pleas, Berks County, Pennsylvania	pending
IAT Reinsurance Company, Ltd., et al. v. Vincent J. Smith, et al. No. 05-13248	foreign judgment	Court of Common Pleas, Berks County, Pennsylvania	pending
Vincent J. Smith, et al. v. Harco National Insurance Company, et al. v. Sheila Smith, et al. No. 05-0579	contract action	Court of Common Pleas, Berks County, Pennsylvania	pending
Aegis Security Insurance Company v. Vincent J. Smith and Sheila Smith No. 04-11064	confession of judgment	Court of Common Pleas, Berks County, Pennsylvania	pending
Aegis Security Insurance Company v. Vincent J. Smith and Sheila Smith No. 04-11065	confession of judgment	Court of Common Pleas, Berks County, Pennsylvania	pending
Aegis Security Insurance Company v. Vincent J. Smith No. 04-11063	confession of judgment	Court of Common Pleas, Berks County, Pennsylvania	pending
Harco National Insurance Company, et al. v. Vincent J. Smith, et al. No. 04-16273	confession of judgment	Court of Common Pleas, Berks County, Pennsylvania	pending
IAT Reinsurance Company, Ltd. v. Vincent J. Smith, et al. No. 2005-NT-0821		Court of Common Pleas, Dauphin County, Pennsylvania	pending
Masano v. Smith, et al. No. CV-411-05		DJ Stuart Kennedy, District Court 23-2-01, 441 Morgantown Road, Reading, PA 19611	Judgment obtained 11/23/05
Capital Bonding Corporation and Vincent J. Smith v. Commissioner of the Department of Banking and Insurance No. A-001903-04T3	Appeal	Superior Court of New Jersey	pending
Jose A. Mendoza, et al. v. Capital Bonding Corporation, et al. No. CV05-3890 JFW (JWJx)	Fair Labor Standards Act	United States District Court for the Central District of California	pending

- None ☐ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
Harco National Insurance Company 2850 West Gulf Road Rolling Meadows, IL 60008	2005	Commerce Bank Accounts \$5,000
Harco National Insurance Company 2850 West Gulf Road Rolling Meadows, IL 60008	2004	Capital Bonding Corporation Assets worth \$77,379,000 as of May 21, 2004

5. Repossessions, foreclosures and returns

- None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
Harco National Insurance Company 2850 West Gulf Road Rolling Meadows, IL 60008	2005	525 Penn Street, Reading, PA \$500,000

6. Assignments and receiverships

- None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
Vincent M. Smith	father	September 2005	1999 Lincoln Navigator \$10,950

8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Dexter K. Case, Esquire Case, DiGiamberardino & Lutz, P.C. 845 North Park Road, Suite 101 Wyomissing, PA 19610	2005	\$25,000.00

10. Other transfers

None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Harco National Insurance Company 2850 West Gulf Road Rolling Meadows, IL 60008 creditor	2004	Capital Bonding Corporation assets worth \$77,379,000
City Mart Stores LLC 1200 Broadcasting Road Suite 102 Wyomissing, PA 19610	March 2005	\$100,000
Allied Financial Holdings, LLC 1200 Broadcasting Road Suite 102 Wyomissing, PA 19610	March 2005	\$100,000

None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None
☐

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
Wachovia Securities PO Box 4284 Glen Allen, VA 23058	Stock account #6718	\$9,117.71 2005
Wachovia Securities PO Box 4284 Glen Allen, VA 23058	Stock account #6716	\$9,394.10 2005
Prime Capital Services, Inc.	Stock account #2327	\$5,500 2005

12. Safe deposit boxes

None
☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None
☒

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	----------------	------------------

14. Property held for another person

None
☐

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Tiffany Smith 307 Peters Way Wyomissing, PA 19610	Wachovia Securities Custodial account \$2,641	
Kaley Smith 176 Maple Grove Road Mohnton, PA 19540	Wachovia Securities Custodial Account \$1,975	
Angela Smith 176 Maple Grove Road Mohnton, PA 19540	Waddell & Reed Custodial Account \$1,386	
Tiffany Smith 307 Peters Way Wyomissing, PA 19610	Waddell & Reed Custodial Account \$1,062	

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Tiffany Smith 307 Peters Way Wyomissing, PA 19610	2004 Land Rover Discovery	
Angela Smith 176 Maple Grove Road Mohnton, PA 19540	2004 Land Rover Discovery	
Allied Financial Holdings, LLC 1200 Broadcasting Road Wyomissing, PA 19610	Chevy Tahoe	

15. Prior address of debtor

None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None ☐ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18 . Nature, location and name of business

None
☐

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Capital Bonding Corporation		525 Penn Street Reading, PA 19601	Bail bonds	1997-2004
Capital Financial Group, Inc.		525 Penn Street Reading, PA 19601	Holding company	2000-2004
Allied Financial Holdings, LLC		1200 Broadcasting Road, Suite 102 Wyomissing, PA 19610	Holding company	2005 - present

None
☒

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None
☐

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
BDO Seidman, LLP 1700 Market Street Philadelphia, PA 19103	2002-2003
William Maslo, CPA 514 Franklin Street Reading, PA 19602	2004

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
BDO Seidman, LLP	1700 Market Street Philadelphia, PA 19103	2002 - 2003

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
William Maslo, CPA	514 Franklin Street Reading, PA 19602
Harco National Insurance Company holds records for Capital Bonding Corporation and Capital Financial Group, Inc.	525 Penn Street Reading, PA 19601

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Harleysville Nat'l Bank PO Box 195 Harleysville, PA 19438	March 2005

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	---

21 . Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

- None ☒ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22 . Former partners, officers, directors and shareholders

- None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None ☐ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None ☐ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

25. Pension Funds.

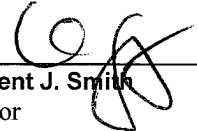
- None ☐ If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------


DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date 1/6/05

Signature 
Vincent J. Smith
Debtor

Date 1/6/05

Signature 
Sheila M. Smith
Joint Debtor

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

United States Bankruptcy Court
Eastern District of Pennsylvania

In re **Vincent J. Smith**
Sheila M. Smith

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	<u>25,000.00</u>
Prior to the filing of this statement I have received.....	\$	<u>25,000.00</u>
Balance Due.....	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- [Other provisions as needed]

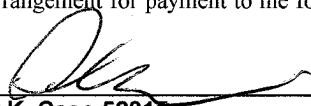
All services required to be performed in this case will be performed by counsel at counsel's regular hourly rates plus any direct expenses incurred. Counsel may file one or more fee applications with the bankruptcy court at appropriate intervals and the debtor shall be responsible for the payment of such fees and expenses as are approved by the court in accordance with the debtor's plan or as otherwise agreed.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
see paragraph 5(e) above

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 1/6/06


Dexter K. Case 52815
Case, DiGiamberardino & Lutz, P.C
845 Park Road
Suite 101
Wyomissing, PA 19610
610-372-9900 Fax: 610-372-5469

Form B22B (Chapter 11) (10/05)

In re **Vincent J. Smith**
Sheila M. Smith
Debtor(s)
Case Number: _____
(If known)


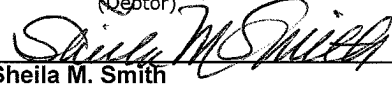
STATEMENT OF CURRENT MONTHLY INCOME FOR USE IN CHAPTER 11

In addition to Schedules I and J, this statement must be completed by every individual Chapter 11 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

Part I. CALCULATION OF CURRENT MONTHLY INCOME																	
1	Marital/filing status. Check the box that applies and complete the balance of this part of this statement as directed. a. <input type="checkbox"/> Unmarried. Complete only Column A ("Debtor's Income") for Lines 2-10. b. <input type="checkbox"/> Married, not filing jointly. Complete only column A ("Debtor's Income") for Lines 2-10. c. <input type="checkbox"/> Married, filing jointly. Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for Lines 2-10. All figures must reflect average monthly income for the six calendar months prior to filing the bankruptcy case, ending on the last day of the month before the filing. If you received different amounts of income during these six months, you must total the amounts received during the six months, divide this total by six, and enter the result on the appropriate line.			Column A Debtor's Income	Column B Spouse's Income												
2	Gross wages, salary, tips, bonuses, overtime, commissions.			\$ 34,916.00	\$ 0.00												
3	Net income from the operation of a business, profession, or farm. Subtract Line b from Line a and enter the difference on Line 3. Do not enter a number less than zero. <table border="1" style="width: 100%; margin-top: 5px;"> <thead> <tr> <th></th> <th style="text-align: center;">Debtor</th> <th style="text-align: center;">Spouse</th> </tr> </thead> <tbody> <tr> <td>a. Gross receipts</td> <td style="text-align: right;">\$ 0.00</td> <td style="text-align: right;">\$ 0.00</td> </tr> <tr> <td>b. Ordinary and necessary business expenses</td> <td style="text-align: right;">\$ 0.00</td> <td style="text-align: right;">\$ 0.00</td> </tr> <tr> <td>c. Business income</td> <td colspan="2" style="text-align: right;">Subtract Line b from Line a</td> </tr> </tbody> </table>				Debtor	Spouse	a. Gross receipts	\$ 0.00	\$ 0.00	b. Ordinary and necessary business expenses	\$ 0.00	\$ 0.00	c. Business income	Subtract Line b from Line a		\$ 0.00	\$ 0.00
	Debtor	Spouse															
a. Gross receipts	\$ 0.00	\$ 0.00															
b. Ordinary and necessary business expenses	\$ 0.00	\$ 0.00															
c. Business income	Subtract Line b from Line a																
4	Net Rental and other real property income. Subtract Line b from Line a and enter the difference on Line 4. Do not enter a number less than zero. <table border="1" style="width: 100%; margin-top: 5px;"> <thead> <tr> <th></th> <th style="text-align: center;">Debtor</th> <th style="text-align: center;">Spouse</th> </tr> </thead> <tbody> <tr> <td>a. Gross receipts</td> <td style="text-align: right;">\$ 0.00</td> <td style="text-align: right;">\$ 0.00</td> </tr> <tr> <td>b. Ordinary and necessary operating expenses</td> <td style="text-align: right;">\$ 0.00</td> <td style="text-align: right;">\$ 0.00</td> </tr> <tr> <td>c. Rental income</td> <td colspan="2" style="text-align: right;">Subtract Line b from Line a</td> </tr> </tbody> </table>				Debtor	Spouse	a. Gross receipts	\$ 0.00	\$ 0.00	b. Ordinary and necessary operating expenses	\$ 0.00	\$ 0.00	c. Rental income	Subtract Line b from Line a		\$ 0.00	\$ 0.00
	Debtor	Spouse															
a. Gross receipts	\$ 0.00	\$ 0.00															
b. Ordinary and necessary operating expenses	\$ 0.00	\$ 0.00															
c. Rental income	Subtract Line b from Line a																
5	Interest, dividends, and royalties.			\$ 0.00	\$ 0.00												
6	Pension and retirement income.			\$ 0.00	\$ 0.00												
7	Regular contributions to the household expenses of the debtor or the debtor's dependents, including child or spousal support. Do not include contributions from the debtor's spouse if Column B is completed.			\$ 0.00	\$ 0.00												
8	Unemployment compensation. Enter the amount in Column A and, if applicable, Column B. However, if you contend that unemployment compensation received by you or your spouse was a benefit under the Social Security Act, do not list the amount of such compensation in Column A or B, but instead state the amount in the space below: <table border="1" style="width: 100%; margin-top: 5px;"> <tr> <td style="width: 30%;">Unemployment compensation claimed to be a benefit under the Social Security Act</td> <td style="width: 35%;">Debtor \$ 0.00</td> <td style="width: 35%;">Spouse \$ 0.00</td> </tr> </table>			Unemployment compensation claimed to be a benefit under the Social Security Act	Debtor \$ 0.00	Spouse \$ 0.00	\$ 0.00	\$ 0.00									
Unemployment compensation claimed to be a benefit under the Social Security Act	Debtor \$ 0.00	Spouse \$ 0.00															
9	Income from all other sources. If necessary, list additional sources on a separate page. Do not include any benefits received under the Social Security Act or payments received as a victim of a war crime, crime against humanity, or as a victim of international or domestic terrorism. Specify source and amount. <table border="1" style="width: 100%; margin-top: 5px;"> <thead> <tr> <th></th> <th style="text-align: center;">Debtor</th> <th style="text-align: center;">Spouse</th> </tr> </thead> <tbody> <tr> <td>a.</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">\$</td> </tr> <tr> <td>b.</td> <td style="text-align: right;">\$</td> <td style="text-align: right;">\$</td> </tr> </tbody> </table> Total and enter on Line 9				Debtor	Spouse	a.	\$	\$	b.	\$	\$	\$ 0.00	\$ 0.00			
	Debtor	Spouse															
a.	\$	\$															
b.	\$	\$															
10	Subtotal of current monthly income. Add lines 2 thru 9 in Column A, and, if Column B is completed, add Lines 2 thru 9 in Column B. Enter the total(s).			\$ 34,916.00	\$ 0.00												
11	Total current monthly income. If Column B has been completed, add Line 10, Column A to Line 10, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 10, Column A.			\$ 34,916.00													

Form B22B (Chapter 11) (10/05)

Part II. VERIFICATION

12	I declare under penalty of perjury that the information provided in this statement is true and correct. <i>(If this is a joint case, both debtors must sign.)</i>	
	Date: <u>1/6/05</u>	Signature: <u> Vincent J. Smith (Debtor)</u>
	Date: <u>1/6/05</u>	Signature: <u> Sheila M. Smith (Joint Debtor, if any)</u>

United States Bankruptcy Court
Eastern District of Pennsylvania

In re **Vincent J. Smith**
Sheila M. Smith

Debtor(s)

Case No.
Chapter

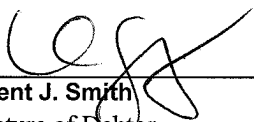
11

VERIFICATION OF CREDITOR MATRIX

The above-named Debtors hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date:

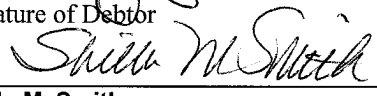
1/6/05



Vincent J. Smith
Signature of Debtor

Date:

1/6/05



Sheila M. Smith
Signature of Debtor